



SAVE TIME WITH SOLUTIONBUILDER

A FASTER & MORE EFFICIENT WAY OF REVIEWING SIMPLE & COMPLEX PROTECTION NEEDS

JOINT LIFE VS. TWO SINGLE LIFE QUOTES

Request a joint life benefit and automatically receive the cost of two single life policies as well to easily compare both options side by side.

MENU BUILDER

Return multiple solutions from a single set of inputs based on your client needs and budget. Easily identify which solution is most beneficial to your client.

INTEGRATED WITH XRAE®

Seamlessly integrated with XRAE, allowing advisers to see the likely cost of protection and if a client will be rated, or referred to underwriting from the beginning of the sales process.

MATRIX | INDICATIVE PREMIUMS

Set client expectations regarding cover and price much earlier in the process with instant access to hundreds of indicative premiums on all cover options, at the click of a button.

90 DAY RE-QUOTE

Retrieve quotes for up to 90 days. Re-quote to receive an up-to-date premium for your client without having to re-enter client and quote data.

DEVICE AGNOSTIC

A clean, clear, responsive user interface. Optimised for tablets, reflecting the changing nature of how advisers want to use technology, and improve business efficiencies.