

Financial Advisers, Mortgage, Pure Protection & Insurance Intermediaries Professional Indemnity Enquiry Form – please enter details below (Note this is **NOT** a Proposal Form)

1. Name of Person dealing with this enquiry:

2. Name of Proposing Firm(s)

3. Trading Address:

Contact Telephone:

Mobile:

Email Address:

Paradigm Agency Number:

FCA Number:

4. Are You:

a. Mortgage, Pure Protection & General Insurance Intermediary? Yes

b. Pure Protection and General Insurance Intermediary? Yes

c. Pensions/Investment Firm? Yes

d. Do you have any specific cover requirements?

5. Please provide the firms last financial year end and the amount of the firms total gross Brokerage / Commission / Fee income received for the last financial year.

a) Please confirm the date of the firms last financial year end. dd/mmm/yyyy

b) Total Income (to the last complete financial year end date shown above) £

6. Name of current Insurer:

7. Renewal Date: Premium Paid: £

8. Has the firm **ever** received any complaints or claims in relation to **any** business conducted, or aware of any circumstances that may give rise to a claim? Yes No

Declaration - I hereby confirm that the information in this form is correct and up to date at the time of completing.

Full Name: Position in Firm:

Signature: Date:

Return the completed form by email to the PI Desk Ltd using the address – paradigm@thepidesk.co.uk

If you have any queries please call The PI Desk Ltd on **0114 242 1176**

PLEASE NOTE THIS IS NOT A PROPOSAL FORM AND IS FOR CONTACT USE ONLY